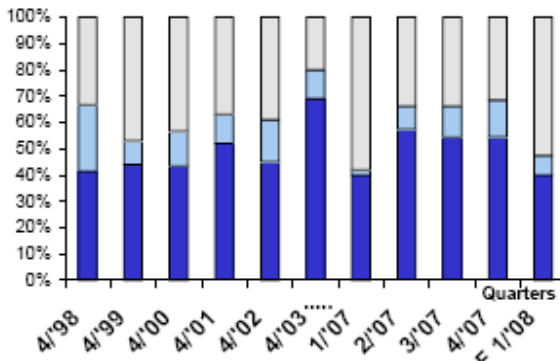


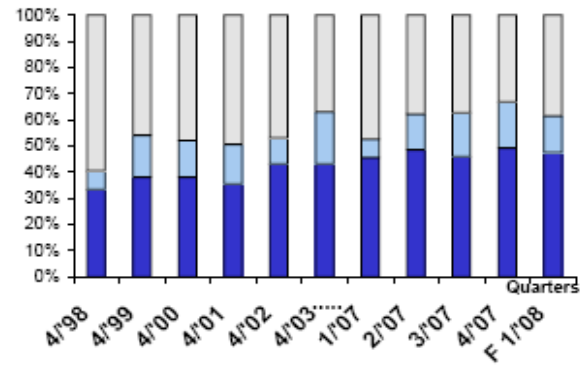
*"What is the opinion of international companies about their financial position?"*

**Most companies are less confident about their financial position**



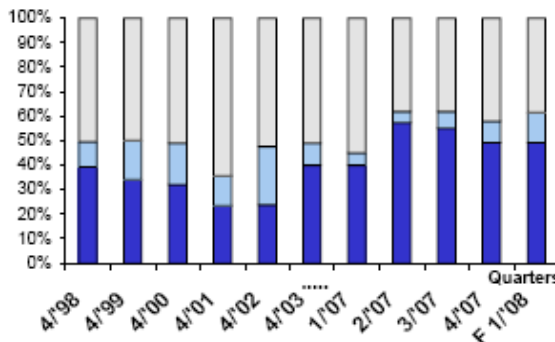
*"What are the staffing levels in international companies?"*

**Recruitment maintained...**



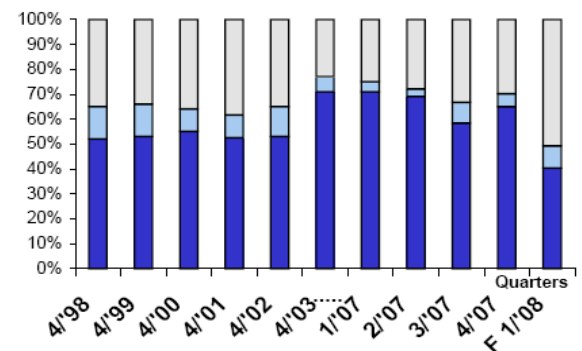
*"How do foreign companies assess their investments?"*

**Business shows prudence a year after EU accession**



*"What is the opinion of international companies about their business activity?"*

**Business activity - concerns about the future?**



**"Agile Business for Fragile Times..."**

(Bill Bowman, Deputy Senior Partner, KPMG Romania)

KPMG is pleased to announce the results of its latest quarterly Barometer Survey. In this period of economic challenges for Romania, it is particularly useful for us to understand how companies view their activities in this country and how they see their future. We are very interested in the opinions of investors about the commercial climate, the advantages and disadvantages of doing business in Romania, and how far the business environment has made companies more optimistic about their prospects. The KPMG Barometer Survey provides an ongoing assessment of members' level of confidence in the Romanian business environment and measures the performance of international companies on the Romanian market. The KPMG Barometer questionnaire is sent quarterly to 100 international companies most of which are KPMG Romania's clients.

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