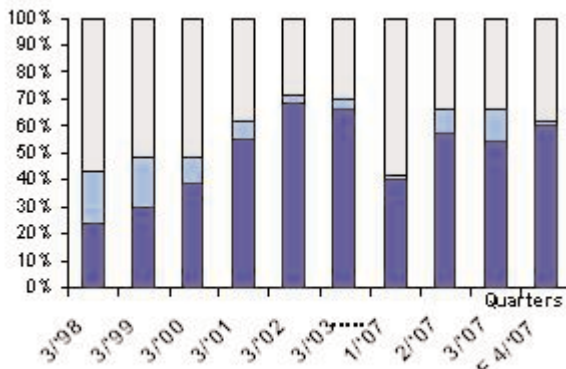


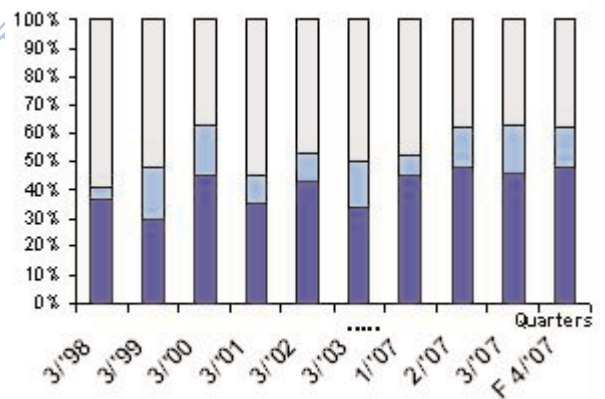
"What is the opinion of international companies about their financial position?"

Confidence is building again...



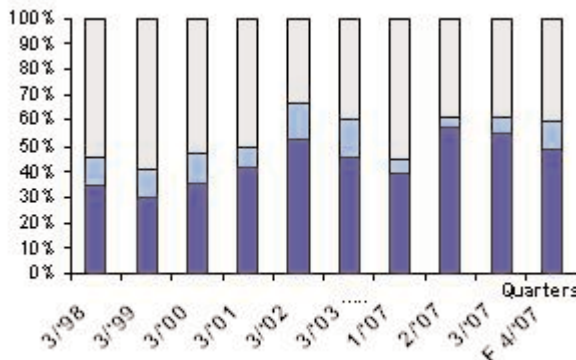
"What are the staffing levels in international companies?"

Recruitment remains priority for many firms



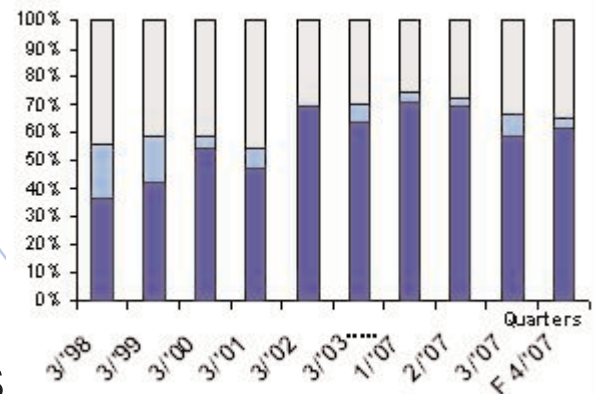
"How do foreign companies assess their investments?"

Investment increase in leveling



"What is the opinion of international companies about their business activity?"

Still...continued confidence in business activity...



"... Business activity is constantly adapting to change..."

(Bill Bowman, Deputy Senior Partner, KPMG Romania)

KPMG is pleased to announce the results of its latest quarterly Barometer Survey. In this period of economic growth in Romania's first year as an EU member, it is particularly useful for us to understand how companies view their activities in this country and how they see their future. We are very interested in the opinions of investors about the commercial climate, the advantages and disadvantages of doing business in Romania, and how far EU accession has made companies more optimistic about their prospects in this country. The KPMG Barometer Survey provides an ongoing assessment of members' level of confidence in the Romanian business environment and measures the performance of international companies on the Romanian market. The KPMG Barometer questionnaire is sent quarterly to 100 international companies most of which are KPMG Romania's clients.

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